

GENI Security Architecture

GEC4

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COBHAM

Outline

- Overview of Security Architecture Draft
 - Work in progress

- Observations About Candidate Technologies
 - Considerations for Control Framework Security Implementations

Spiral 1 Project Objective

- GENI Security Deliverable
 - GENI Spiral Security Design Reports – Develop... a series of pragmatic near-term security design documentation used to guide and coordinate GENI prototyping teams regarding the adoption and incorporation of key security properties into the evolving D&P implementations.
- SPARTA not tasked to build, implement, integrate security functions in spiral 1

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Overview of Security Architecture

Draft

- Threat model
 - Researchers Authenticated/Authorized to use available resources within a control framework
 - External attacks, accidental experiments, slice isolation, ...
- Trust model
 - Explicit trust assertions
 - Multi-way trust between researchers \leftrightarrow resource owners
 - Local decision making by distributed components

Security Architecture “Major Points”

- Explicit Trust, Least Privilege
- Revocation
- Auditability and Accountability
 - All of the above address central security properties of GENI Infrastructure
- Scalability, Autonomy, Usability, Performance
 - All 1st order issues that take into consideration the anticipated usage model and evolution of GENI

Security Architecture Draft

- Mechanisms to be addressed in Spiral 1
 - Identity
 - Authentication
 - Authorization
 - Access Control
- Description and Analysis of how Control Frameworks are pursuing their own paths to security in Spiral 1

Security Architecture Draft

- Spiral 1 Action Items list
 - Roots of Trust, POCs and operational information
 - Audits, Source Code reviews
 - More discussion of issues in OMIS WG tomorrow
- Candidate Technical Mechanism
 - Attribute Based Access Control
- Comment and discussion invited on posted draft
 - groups.geni.net/geni/attachments/wiki/GENISecurity/GENI-SEC-ARCH-0.4.{doc,pdf}

Observations on Spiral 1

- Observations About Candidate Technologies
- Well-known, deployed at scale
 - HTTPS to centralized web site, Anti-virus scanners, PGP
- Well-known, various stages of deployment
 - DNSSEC, X.509 PKIs, ...
- Mature research prototypes, not previously deployed at scale
 - ABAC, SHARP, ...

Security for GENI Spiral 1

- Essential building block for integration within each control framework
- Tenets of Architecture
 - Separation of authenticated identity and authorizations
 - Explicit credentials for authorization
 - Flexibility and scale
- Technologies
 - What exists, how it might be adapted for GENI
 - Shibboleth, Attribute Based Access Control, ...

Separation of ID and Auth.

- Identity represents a unique entity in GENI ecosystem
 - May have different roles in different GENI control frameworks/clusters, that is, operator vs. researcher
 - lightweight
- Authorizations are built from *primitive* statements about identities that trusted *authorities* are willing to certify
 - Anyone can act as an authority
 - Can delegate rights (e.g. specific privileges)

Authentication

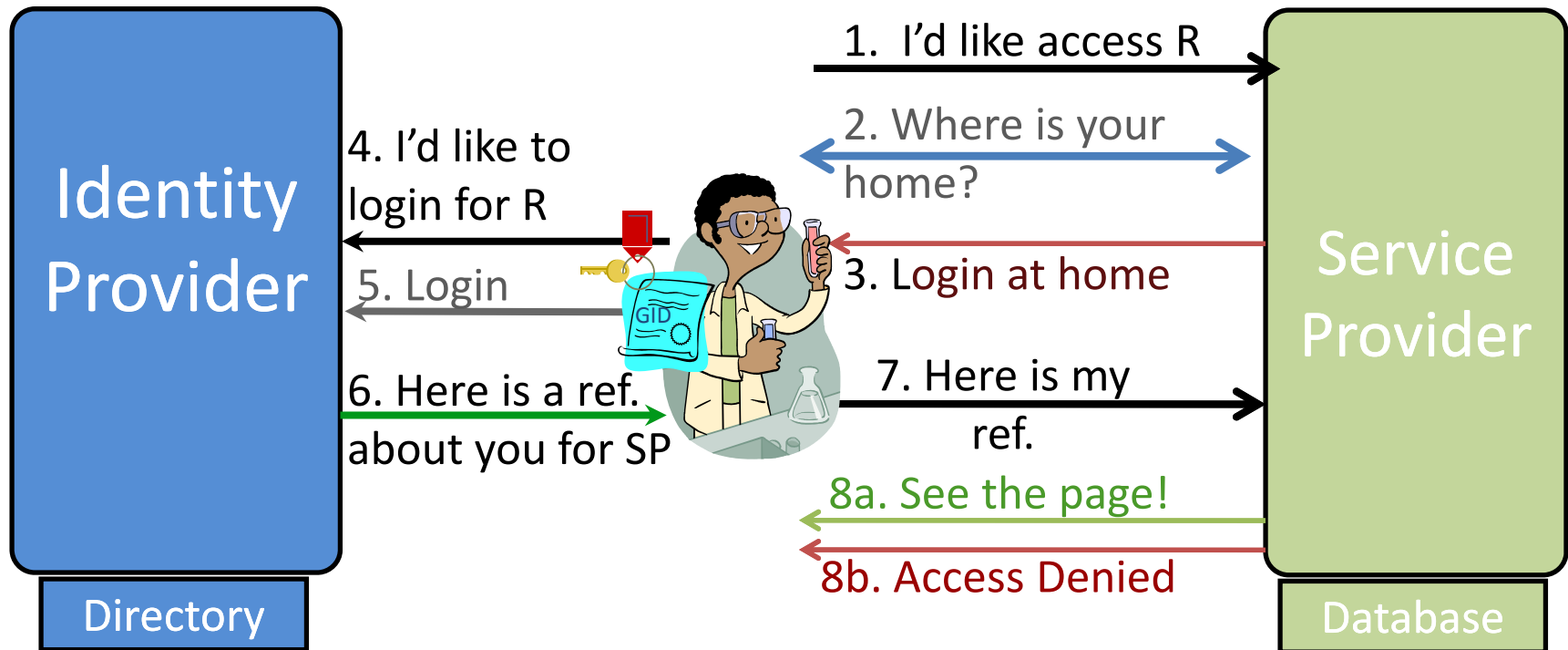
- Authenticate the principal who is acting within the GENI suite
 - Utilize a public key
- May check with registry about status
 - Active with current public key
 - Negative with Certificate Revocation List

Trust, Assertions, Reasoning

- Which entities are trusted principals (authenticated identities)?
- Assertions about entities (attributes)
 - What can be expressed? In what syntax or language? Is it extensible or fixed?
- Making inferences that lead to authorization (reasoning)
 - What rules are used to combine attributes?
 - Are these implicit in the reasoning algorithm or explicit?
- *From a Security Architecture viewpoint, do we need to lock ourselves in now? Spiral 2 or spiral 3?*

Shibboleth

- Single sign-on, tied to the web browser/server model
- Services no longer manage user accounts & personal data stores
- Home org controls privacy

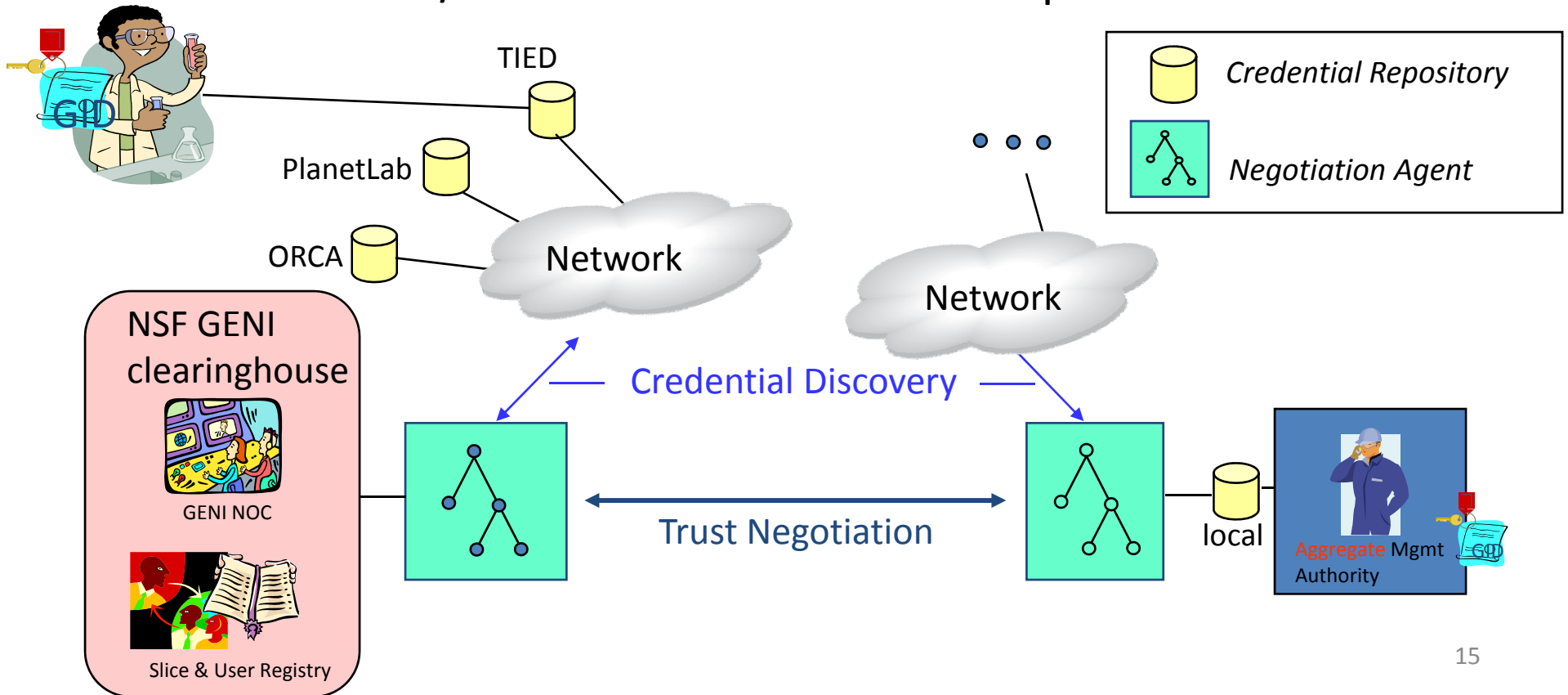


Shibboleth Terminology

- Identity Provider supplies assertions
 - Attribute Authority (AA): Acquires user attributes and encodes them for transport
- Service Provider receives assertions and protects resources
 - Assertion Consumer Service (ACS): Receives assertion, processes it, passes user along
- The reference is essentially an attribute, a name/value pair that describes the user
- User authentication and attribute information wrapped as SAML (Security Assertion Markup Language) for transport
- A trust structure to help large communities of IdP and SP to interoperate

Attribute-based Access Control

- Chains of digitally signed credentials for authorization
- Credential storage is distributed
- Attributes/Roles define access control permissions



Attributes Defined

- Subject Attributes
 - Associated with a subject (user, application, process) that defines the identity and characteristics of the subject
 - E.g. identifier, job title, role (PI, faculty, admin)
- Resource Attributes
 - Associated with a resource (service, system function, or data)
 - E.g. terminate, preferred
- Environment Attributes
 - Describes the operational, technical, or situational environment or context in which the access occurs
 - E.g. current time, lifetime, wireless, BER

ABAC Example

SA permits complete slice termination by an operator hosting the sliver/component at their local site

SASliceA.shutdown ← MASliverA.creator

MASliverA.creator ← LocalSite.faculty

LocalSite.faculty ← Dean.faculty

Dean.faculty ← Ted

Flexible Credential Definitions

- $SASliceA.shutdown \leftarrow SA.admin.faculty$

SA responsible for SliceA says that LocalMA entity has an attribute *admin*, and the LocalMA says that an entity X has an attribute *faculty*, then SASliceA says that X now has attribute *shutdown*

- $SASliceA.shutdown \leftarrow creator \text{ and } admin$

Any entity that has the attributes *creator* and *admin* is authorized to perform a SliceA *shutdown*

Control Frameworks – Spiral 1

- Examining Security Mechanisms in the Control Frameworks
 - PlanetLab
 - ProtoGENI
 - ORCA
 - ORBIT
 - TIED

Backup

Protocol between researcher and GENI entity
(MA/SA/CH)

- exchange and authenticate GID
- exchange and authenticate credentials

Terms

- UUID, a unique id for each object within the system
- DN, corresponds to a chain of authorities that vouch for the object planetlab.princeton.codeen
- GID = $\langle \text{UUID}, \text{public_key}, \text{DN}, \text{type} \rangle$, a certificate, DN indicates signing authorities, type associated with object
- Slice Credential = $\langle \text{pubkey}, \text{DN}, \text{type} \rangle$
- Ticket = $\langle \text{pubkey}, \text{rspec}, \text{lifetime} \rangle$

ORCA Solution

Protocols between users and GENI entities

- Principals, connect with the Broker, Domain Authorities and Service Managers, exchange and authenticate
- Service Managers (Experiment Control Tools) are used by the researchers to setup and authorize slices

Terms

- Broker=Clearinghouse, trust management
- Domain Authorities=Aggregate Managers, control Components, e.g., an array of hosts at a site, or a network domain
- Service Managers = Slice Controller
- Identity Providers, which vouch for Principals
- Lease contract=ticket

Protocols

- Exchange of credentials/tickets for authorization
- Credentials certified by signing with priv key by authority chain up to the root authority
- PKI is used to authenticate principals and provides keys to sign and verify credentials

Terms

- Clearinghouse = registry for Principal/slice/aggregate/services
- Slice Authority = Emulab site services
- Aggregate Manager = all hosts and resources within Emulab
- GID = <UUID, GNAME>
- WSDL, XML_RPC, SSL for messages and authentication
- Credentials signed by SA to give value

Protocols

- Delegates approval of user accounts to parent institution
- Resource conflicts resolved using a reservation calendar system, time-based single user access
- PKI for authentication

Terms

OIDL, a domain specific language to request resources

Protocols

- Based on single-Emulab model, project-based access control
- Federation architecture - three level model:
 - Users, projects, testbeds have global names
 - Federants honor accesses based proof of name, attested facts (evaluated wrt name) and local information bound to name
 - Once accepted, federants assign accepted sub-experiments to local projects for resource control

Terms

Identity

- Unique, assigned to each entity in GENI
 - Users, components, slices
 - Examples: Pub-priv key pair, GID, UUID

- Identities vs. names

Access Control

Defn: mechanism to reach a yes-no decision with respect to granting access to a resource.

Traditional methods do not scale and are not flexible

Identity-based approach:
Each resource has an *access control list* that indicates users that are authorized to access it.

Capability-based approach,
Each user has a resource list/*capability* that is reviewed for access control

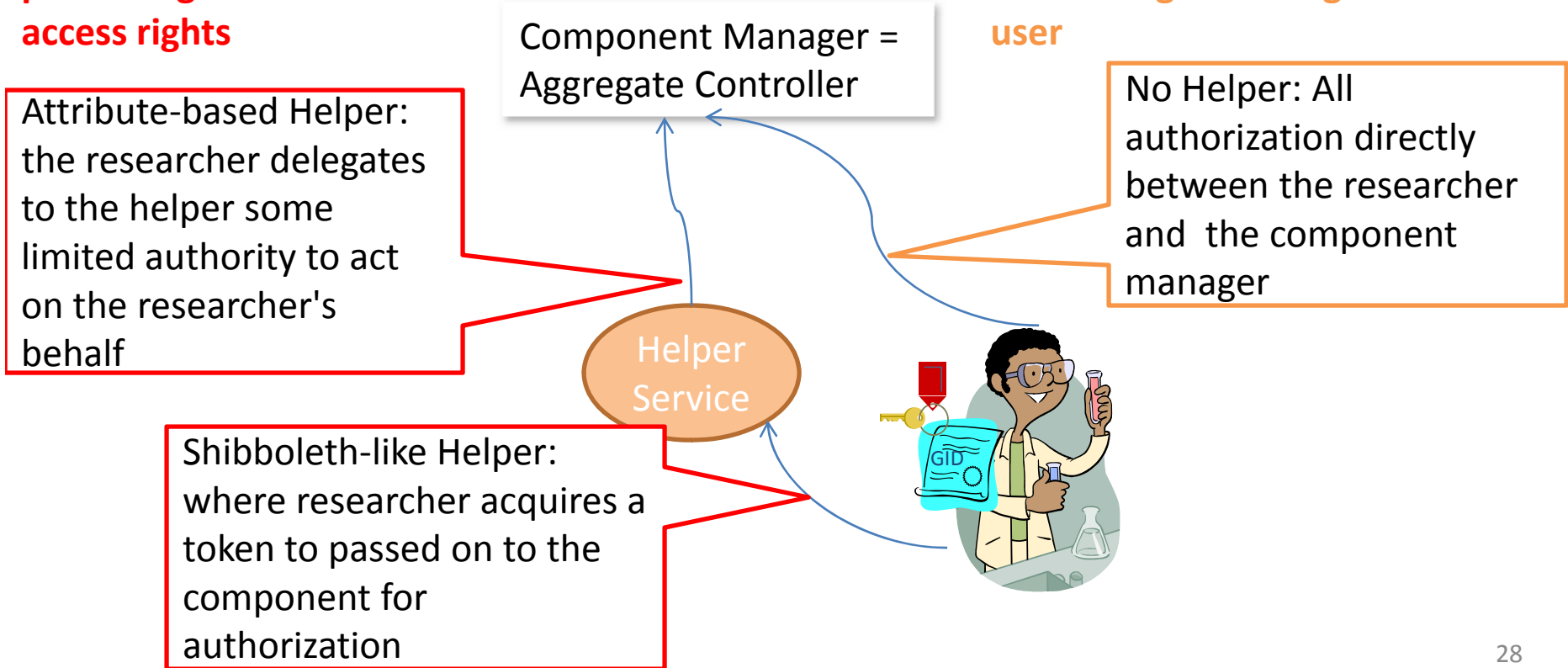
| | Resource1 | Resource 2 | Resource3 |
|-------|-----------|------------|-----------|
| user1 | X | X | |
| user2 | | X | X |
| user3 | X | X | |

Authorization

Defn: process of allowing access to resources only to those permitted to use them

Attributes/Role in researchers parent organization determine access rights

Requires maintain databases associating access rights to each user



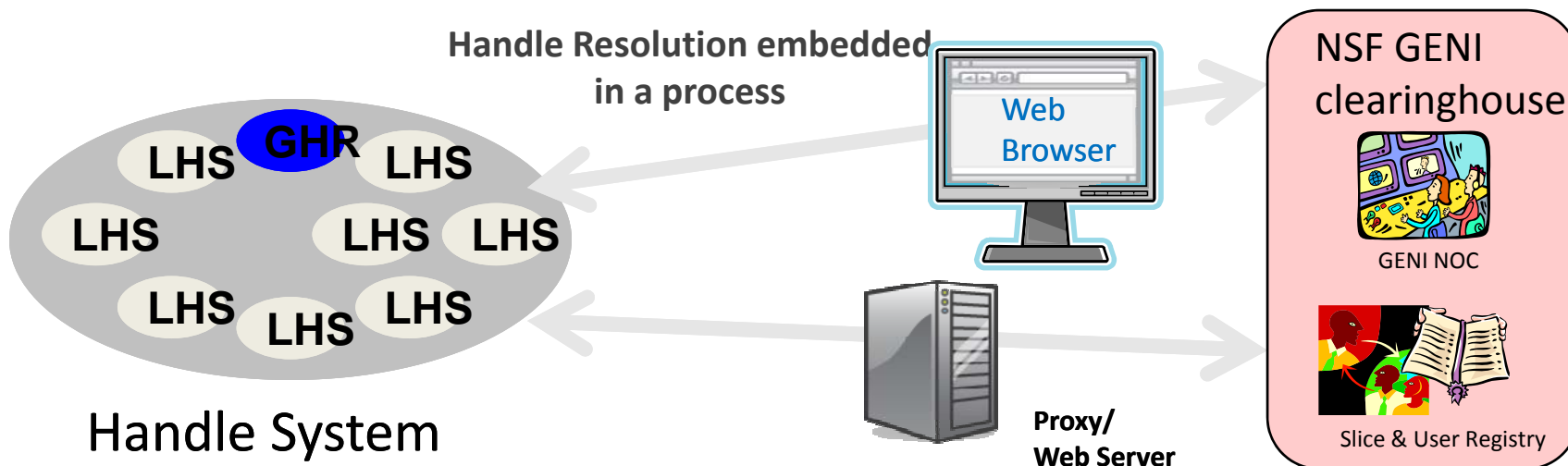
CNRI's DOA

Digital Object Architecture

- Handle System
 - scalable identifier resolution system for digital objects
- DO Data Model and Protocol
 - Interface to the information management and storage systems
 - Strong authentication and encryption technologies
- DO Repository
 - Portal into multiple info and storage systems
- DO Registry
 - Composable services and search facility across multiple DO Repositories

Handle System

- Provides ID resolution
- Logically centralized, but physically and organizationally distributed, highly scalable
- Association of multiple typed values to id
Ex: IP address, public key, HRN
- Secure resolution with PKI as an option



COBHAM ABAC Policy Definitions

- SA_k ($1 \leq k \leq K$), RA_m ($1 \leq m \leq M$), and EA_n ($1 \leq n \leq N$) are the pre-defined attributes and $ATTR(s)$, $ATTR(r)$, and $ATTR(e)$ are attribute assignments for subjects, resources, and environments where,

$$ATTR(s) \subseteq SA_1 \times SA_2 \times \dots \times SA_K$$

$$ATTR(r) \subseteq RA_1 \times RA_2 \times \dots \times RA_M$$

$$ATTR(e) \subseteq EA_1 \times EA_2 \times \dots \times EA_N$$

- *Credential discovery* decides on whether a subject s can access a resource r in a particular environment e